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Announcement of Revision of Earnings Forecasts for the Fiscal Year ending March 31, 2025

Based on recent trends in business performance, Taikisha Ltd. (the "Company") has revised its consolidated and non-consolidated earnings forecasts for the fiscal year ending March 31, 2025 (April 1, 2024 through March 31, 2025), which were announced on May 15, 2024.

1. Revision of the earnings forecasts

(1) Consolidated earnings forecasts for the fiscal year ending March 31, 2025 (April 1, 2024 through March 31, 2025)

	Sales	Operating income	Ordinary income	Profit attributable to owners of parent	Basic earnings per share
Previous forecasts (A) (Announced on May 15, 2024)	million yen 258,000	million yen 14,000	million yen 15,000	million yen 10,200	yen 310.76
Revised forecasts (B)	269,000	15,700	18,000	12,300	377.63
Change in amount (B - A)	11,000	1,700	3,000	2,100	—
Percentage of change (%)	4.3	12.1	20.0	20.6	—
<Reference> Results for the same period of previous year	293,556	18,270	19,852	15,602	471.94

(2) Non-consolidated earnings forecasts for the fiscal year ending March 31, 2025 (April 1, 2024 through March 31, 2025)

	Sales	Ordinary income	Profit	Basic earnings per share
Previous forecasts (A) (Announced on May 15, 2024)	million yen 137,300	million yen 9,500	million yen 7,900	yen 240.69
Revised forecasts (B)	144,300	13,500	11,400	350.00
Change in amount (B - A)	7,000	4,000	3,500	—
Percentage of change (%)	5.1	42.1	44.3	—
<Reference> Results for the same period of previous year	158,553	14,810	13,624	412.09

2. Reasons for the Revision

(1) Consolidated earnings forecasts

Regarding the fiscal year ending March 31, 2025, sales is expected to increase compared with the previous forecasts because the progress of projects both in Japan and overseas were higher than expected. Regarding profit aspects, operating income, ordinary income, and profit attributable to owners of parent are all expected to increase compared with previous forecasts, mainly because of improvement of profitability of projects in addition to the increase of sales, increase of interest income, and increase of gain on sale of investment securities and so on.

(2) Non-consolidated earnings forecasts

Regarding the fiscal year ending March 31, 2025, non-consolidated earnings forecasts are expected to increase compared with the previous forecasts due to the same reasons as consolidated earnings forecasts.

(Note)

The above-mentioned earnings forecasts are based on information available as of the date of this announcement. Actual results may differ from the forecasts due to various factors.