
FACT BOOK

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経営成績と財務状態（連結）／OPERATING RESULTS AND FINANCIAL POSITION(CONSOLIDATED)

(百万円／Millions of yen)

		2015/3	2016/3	2017/3	2018/3	2019/3	
1	完成工事高	Net sales of completed construction contracts	183,648	212,424	200,604	231,898	225,402
2	完成工事総利益	Gross profit on completed construction contracts	27,218	32,570	28,157	32,779	36,254
3	完成工事総利益率(%)	Gross profit ratio (%)	14.8%	15.3%	14.0%	14.1%	16.1%
4	営業利益	Operating income	8,669	12,734	8,473	12,180	14,035
5	営業利益率(%)	Operating income ratio (%)	4.7%	6.0%	4.2%	5.3%	6.2%
6	経常利益	Ordinary income	9,579	12,343	9,842	13,082	15,085
7	経常利益率(%)	Ordinary income ratio (%)	5.2%	5.8%	4.9%	5.6%	6.7%
8	当期純利益	Net income	6,084	7,084	6,305	7,254	8,841
9	その他の包括利益合計	Total other comprehensive income	7,532	-7,175	1,504	5,241	(2,868)
10	包括利益	Comprehensive income	14,320	1,063	8,174	14,098	6,724
11	一株当たり当期純利益(円)*1	Net income per share (Yen) *1	172.64	204.35	183.16	212.40	259.53
12	自己資本当期純利益率【ROE】(%)*2	Net income-shareholder's equity ratio【ROE】(%) *2	6.9%	7.6%	6.8%	7.2%	8.3%
13	総資産	Total assets	188,283	189,566	199,024	215,392	223,080
14	総資産回転率(倍)*3	Total assets turnover (Times) *3	1.04	1.12	1.03	1.12	1.03
15	総資産経常利益率(%)*4	Ordinary income-total assets ratio(%)*4	5.4%	6.5%	5.1%	6.3%	6.9%
16	総資産純利益率【ROA】(%)*5	Net income-total assets ratio【ROA】(%)*5	3.4%	3.7%	3.2%	3.5%	4.0%
17	持分法投資損益	Share of profit of entities accounted for using equity method	52	18	31	(11)	(36)
18	期末純資産の部合計	Total net assets	99,669	95,921	100,184	110,650	113,649
19	うち非支配株主持分	Non-controlling interests	4,837	4,896	4,431	5,461	4,862
20	差引(自己資本)	Shareholder's equity	94,832	91,024	95,753	105,188	108,787
21	自己資本比率(%)	Equity capital ratio (%)	50.4%	48.0%	48.1%	48.8%	48.8%
22	一株当たり純資産(円)*6	Net assets per share (Yen)*6	2,690.76	2,633.60	2,799.30	3,087.51	3,193.18
23	株価純資産倍率【PBR】(倍)	Price book-value ratio【PBR】(Times)	1.11	1.03	0.97	1.13	1.05
24	株価収益率(倍)	Price earnings ratio (Times)	17.32	13.28	14.87	16.38	12.97
25	純資産配当率(%)*7	Dividend-net asset ratio (%)*7	2.1%	2.5%	2.6%	2.5%	2.9%
26	配当性向(%)	Dividend payout ratio (%)	30.1%	32.8%	38.2%	35.3%	35.1%
27	期末発行済株式数(自己株式数含む)	Number of shares issued at end of period (including treasury shares)	36,782,009	36,782,009	36,782,009	35,082,009	35,082,009
28	期末自己株式数	Number of treasury shares at end of period	1,538,406	2,219,061	2,575,841	1,012,999	1,013,293
29	期中平均株式数	Average number of common shares during the period	35,244,380	34,667,838	34,425,718	34,154,899	34,068,891

※『税効果会計に係る会計基準』の一部修正（企業会計基準第28号 2018年2月16日）等を2019年3月の期首から適用しており、

2018年3月期の連結財政状態については、当該会計基準等を選って適用した後の指標等となっております。

※ "Partial amendments to Accounting Standard for Tax Effect Accounting" (ASBJ Statement No. 28, revised on February 16, 2018) has been applied from the consolidated fiscal year ending March 31, 2019.

To reflect the change in presentation method due to the application, the amounts of consolidated financial position as of March 31, 2018 are revised retroactively.

【上記の算出式/Formula for computation】

*1 一株当たり当期純利益(円)＝当期純利益÷期中平均株式数

Net income per share(Yen)＝Net income/Average number of common shares during the period

*2 自己資本当期純利益率(%)＝当期純利益÷((期首自己資本＋期末自己資本)÷2)

Net income-shareholder's equity ratio【ROE】(%)＝Net income÷((Shareholder's equity at beginning of period＋Shareholder's equity at end of period)÷2)

*3 総資産回転率(倍)＝売上高÷((期首総資産＋期末総資産)÷2)

Total assets turnover(Times)＝Net sales of completed construction contracts÷((Total assets at beginning of period＋Total assets at end of period)÷2)

*4 総資産経常利益率(%)＝経常利益÷((期首総資産＋期末総資産)÷2)

Ordinary income-total assets ratio＝Ordinary income÷((Total assets at beginning of period＋Total assets at end of period)÷2)

*5 総資産純利益率(%)＝当期純利益÷((期首総資産＋期末総資産)÷2)

Net income-total assets ratio【ROA】(%)＝Net income÷((Total assets at beginning of period＋Total assets at end of period)÷2)

*6 一株当たり純資産(円)＝(期末純資産の部合計－新株予約権－少数株主持分)÷(期末発行済株式数－自己株式数)

Net assets per share(Yen)＝(Total assets at end of period－share warrant－Minority interests)÷(Number of shares issued at end of period－Number of treasury shares at end of period)

*7 純資産配当率(%)＝1株当たり年間配当金÷((期首1株当たり純資産＋期末1株当たり純資産)÷2)

Dividend-net asset ratio(%)＝Dividend per share÷((Net assets per share at beginning of period＋Net assets per share at end of period)÷2)

連結貸借対照表／CONSOLIDATED BALANCE SHEETS

(百万円／Millions of yen)

		2015/3	2016/3	2017/3	2018/3	2019/3
資産の部	Assets					
流動資産	Current assets					
現金預金	Cash and deposits	43,819	44,001	42,263	47,147	52,107
受取手形・完成工事未収入金等	Notes receivable, accounts receivable from completed construction contracts and other	78,607	92,718	100,983	101,947	104,705
有価証券	Securities	4,500	13	10	—	1,000
未成工事支出金	Costs on uncompleted construction contracts	3,109	1,907	1,951	2,120	2,807
材料貯蔵品	Raw materials and supplies	332	283	265	348	396
繰延税金資産	Deferred tax assets	1,625	1,993	1,702	—	—
その他	Other	9,573	8,205	6,191	7,990	8,379
貸倒引当金	Allowance for doubtful accounts	(546)	(433)	(461)	(539)	(428)
流動資産合計	Total current assets	141,022	148,690	152,907	159,015	168,968
固定資産	Non-current assets					
有形固定資産	Property, plant and equipment					
建物・構築物	Buildings and structures	7,352	7,361	7,448	7,634	8,179
機械、運搬具及び工具器具備品	Machinery, vehicles, tools, furniture and fixtures	7,838	7,893	8,373	9,161	11,077
土地	Land	2,109	2,075	2,073	2,101	2,058
その他	Other	551	482	322	2,034	551
減価償却累計額	Accumulated depreciation	(9,808)	(10,063)	(10,584)	(11,517)	(11,534)
有形固定資産合計	Total property, plant and equipment	8,043	7,750	7,633	9,414	10,333
無形固定資産	Intangible assets					
のれん	Goodwill	3,481	3,024	2,668	2,762	1,332
その他	Other	1,165	1,512	2,434	3,364	3,318
無形固定資産合計	Total intangible assets	4,647	4,536	5,103	6,126	4,650
投資その他の資産	Investments and other assets					
投資有価証券	Investment securities	26,385	22,469	25,629	30,724	29,378
繰延税金資産	Deferred tax assets	464	508	872	2,034	1,847
退職給付に係る資産	Net defined benefit asset	4,810	3,203	4,984	6,311	5,912
その他	Other	3,047	2,440	1,906	1,780	2,043
貸倒引当金	Allowance for doubtful accounts	(136)	(32)	(13)	(14)	(53)
投資その他の資産合計	Total investments and other assets	34,571	28,589	33,380	40,836	39,128
固定資産合計	Total non-current assets	47,261	40,876	46,116	56,377	54,111
資産合計	Total assets	188,283	189,566	199,024	215,392	223,080
負債の部	Liabilities					
流動負債	Current liabilities					
支払手形・工事未払金等	Notes payable, accounts payable for construction contracts and other	45,693	49,214	55,287	60,590	55,835
短期借入金	Short-term loans payable	9,892	5,261	4,015	6,730	10,892
未払法人税等	Income taxes payable	1,416	2,045	1,462	3,859	2,711
繰延税金負債	Deferred tax liabilities	1	53	17	—	—
未成工事受入金	Advances received on uncompleted construction contracts	11,438	15,905	15,543	11,870	14,778
完成工事補償引当金	Provision for warranties for completed construction	710	1,346	973	690	787
工事損失引当金	Provision for loss on construction contracts	298	190	790	469	407
役員賞与引当金	Provision for directors' bonuses	88	129	101	122	154
独占禁止法関連損失引当金	Provision for loss on Anti-Monopoly Act	207	—	—	—	—
厚生年金基金解散損失引当金	Reserve for loss on dissolution of employee's pension fund	—	247	—	—	—
その他	Other	8,312	9,100	10,416	9,409	13,225
流動負債合計	Total current liabilities	78,060	83,493	88,608	93,742	98,791
固定負債	Non-current liabilities					
長期借入金	Long-term loans payable	536	1,383	986	1,606	3,076
繰延税金負債	Deferred tax liabilities	7,755	5,871	7,285	7,442	5,876
役員退職慰労引当金	Provision for directors' retirement benefits	89	106	50	64	62
厚生年金基金解散損失引当金	Reserve for loss on dissolution of employee's pension fund	251	—	—	—	—
退職給付に係る負債	Net defined benefit liability	1,551	1,646	1,492	1,563	1,370
その他	Other	369	1,143	416	322	250
固定負債合計	Total non-current liabilities	10,553	10,152	10,231	11,000	10,638
負債合計	Total liabilities	88,614	93,645	98,839	104,742	109,430
純資産の部	Net assets					
株主資本	Shareholders' equity					
資本金	Capital stock	6,455	6,455	6,455	6,455	6,455
資本剰余金	Capital surplus	7,344	7,344	7,305	7,258	7,244
利益剰余金	Retained earnings	68,851	73,943	77,945	78,698	84,984
自己株式	Treasury shares	(2,919)	(5,127)	(6,128)	(2,475)	(2,476)
株主資本合計	Total shareholders' equity	79,731	82,615	85,577	89,936	96,208
その他の包括利益累計額	Accumulated other comprehensive income					
その他有価証券評価差額金	Valuation difference on available-for-sale securities	10,577	7,908	9,969	13,242	11,842
繰延ヘッジ損益	Deferred gains or losses on hedges	(5)	7	(111)	3	(0)
為替換算調整勘定	Foreign currency translation adjustment	3,742	1,528	349	1,141	164
退職給付に係る調整累計額	Remeasurements of defined benefit plans	786	(1,036)	(31)	864	572
その他の包括利益累計額合計	Total accumulated other comprehensive income	15,100	8,409	10,175	15,252	12,578
非支配株主持分	Non-controlling interests	4,837	4,896	4,431	5,461	4,862
純資産合計	Total net assets	99,669	95,921	100,184	110,650	113,649
負債純資産合計	Total liabilities and net assets	188,283	189,566	199,024	215,392	223,080

※「『税効果会計に係る会計基準』の一部修正」（企業会計基準第28号 2018年2月16日）等を2019年3月期の期首から適用しており、2018年3月期の連結財政状態については、当該会計基準等を遡って適用した後の指標等となっております。

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連結損益計算書／CONSOLIDATED STATEMENTS OF INCOME

(百万円／Millions of yen)

		2015/3	2016/3	2017/3	2018/3	2019/3
完成工事高	Net sales of completed construction contracts	183,648	212,424	200,604	231,898	225,402
完成工事原価	Cost of sales of completed construction contracts	156,430	179,854	172,447	199,118	189,148
完成工事総利益	Gross profit on completed construction contracts	27,218	32,570	28,157	32,779	36,254
販売費及び一般管理費	Selling, general and administrative expenses					
役員報酬	Directors' compensations	785	812	806	853	895
従業員給料手当	Employees' salaries and allowances	7,247	8,150	7,824	7,966	8,827
役員賞与引当金繰入額	Provision for directors' bonuses	88	129	101	122	154
退職給付費用	Retirement benefit expenses	491	384	607	699	533
役員退職慰労引当金繰入額	Provision for directors' retirement benefits	16	17	15	14	13
通信交通費	Correspondence and transportation expenses	1,267	1,277	1,159	1,230	1,252
貸倒引当金繰入額	Provision of allowance for doubtful accounts	289	(71)	162	112	239
地代家賃	Rents	1,416	1,436	1,388	1,479	1,504
減価償却費	Depreciation	1,002	1,105	1,070	1,186	1,825
のれん償却額	Amortization of goodwill	175	192	174	365	220
その他	Other	5,770	6,401	6,370	6,568	6,752
販売費及び一般管理費合計	Total selling, general and administrative expenses	18,549	19,836	19,683	20,599	22,218
営業利益	Operating income	8,669	12,734	8,473	12,180	14,035
営業外収益	Non-operating income					
受取利息	Interest income	460	648	552	389	334
受取配当金	Dividend income	392	446	466	516	606
保険配当金	Dividend income of insurance	142	138	133	176	189
不動産賃貸料	Real estate rent	137	104	102	103	103
為替差益	Foreign exchange gains	—	—	199	—	75
貸倒引当金戻入額	Reversal of allowance for doubtful accounts	28	—	2	—	1
持分法による投資利益	Share of profit of entities accounted for using equity method	52	18	31	—	—
その他	Other	319	248	261	405	245
営業外収益合計	Total non-operating income	1,533	1,605	1,750	1,591	1,556
営業外費用	Non-operating expenses					
支払利息	Interest expenses	222	189	175	221	275
売上割引	Sales discounts	26	45	62	75	85
不動産賃貸費用	Rent expenses on real estates	39	20	20	20	33
為替差損	Foreign exchange losses	238	1,656	—	247	—
貸倒引当金繰入額	Provision of allowance for doubtful accounts	—	—	—	0	—
持分法による投資損失	Share of loss of entities accounted for using equity method	—	—	—	11	36
その他	Other	94	84	123	113	74
営業外費用合計	Total non-operating expenses	622	1,996	381	689	506
経常利益	Ordinary income	9,579	12,343	9,842	13,082	15,085
特別利益	Extraordinary income					
固定資産処分益	Gain on disposal of non-current assets	1,162	11	20	59	12
投資有価証券売却益	Gain on sales of investment securities	0	60	25	—	855
関係会社清算益	Gain on liquidation of subsidiaries and affiliates	—	27	—	—	—
独占禁止法関連損失引当金戻入額	Reversal of provision for loss on Anti-Monopoly Act	—	87	—	—	—
厚生年金基金解散損失引当金戻入額	Reversal of reserve for loss on dissolution of employees' pension fund	400	4	9	—	—
保険解約返戻金	Surrender value of insurance	0	0	3	—	—
特別利益合計	Total extraordinary income	1,563	191	59	59	868
特別損失	Extraordinary losses					
固定資産処分損	Loss on disposal of non-current assets	842	17	18	65	195
減損損失	Impairment loss	96	0	2	26	166
投資有価証券売却損	Loss on sales of investment securities	0	0	141	—	10
投資有価証券評価損	Loss on valuation of investment securities	0	0	19	—	—
独占禁止法関連損失引当金繰入額	Provision for loss on Anti-Monopoly Act	38	—	—	—	—
保険解約損	Loss on insurance cancellation	0	—	16	—	—
のれん償却費	Depreciation of goodwill	—	—	—	—	1,245
特別損失合計	Total extraordinary losses	978	18	199	91	1,618
税金等調整前当期純利益	Income before income taxes and minority interests	10,164	12,516	9,702	13,050	14,335
法人税、住民税及び事業税	Income taxes - current	2,796	4,149	3,078	5,298	5,406
法人税等調整額	Income taxes - deferred	580	127	(45)	(1,104)	(664)
法人税等合計	Total income taxes	3,376	4,276	3,032	4,193	4,742
当期純利益	Profit	6,787	8,239	6,669	8,856	9,593
非支配株主に帰属する当期純利益	Profit attributable to non-controlling interests	703	1,154	364	1,602	751
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	6,084	7,084	6,305	7,254	8,841

連結キャッシュ・フロー計算書／CONSOLIDATED STATEMENTS OF CASH FLOWS

		(百万円／Millions of yen)				
		2015/3	2016/3	2017/3	2018/3	2019/3
営業活動によるキャッシュ・フロー	Cash flows from operating activities					
税金等調整前当期純利益	Income before income taxes and minority interests	10,164	12,516	9,702	13,050	14,335
減価償却費	Depreciation	1,257	1,348	1,290	1,398	2,030
のれん償却額	Amortization of goodwill	175	192	174	365	1,466
貸倒引当金の増減額(△は減少)	Increase (decrease) in allowance for doubtful accounts	301	(187)	36	36	(48)
完成工事補償引当金の増減額(△は減少)	Increase (decrease) in provision for warranties for completed construction	(107)	683	(311)	(287)	124
工事損失引当金の増減額(△は減少)	Increase (decrease) in provision for loss on construction contracts	(740)	(99)	581	(306)	(55)
独占禁止法関連損失引当金の増減額(△は減少)	Increase (decrease) in provision for loss from Anti-Monopoly Act	(384)	(207)	—	—	—
厚生年金基金解散損失引当金の増減額(△は減少)	Increase (decrease) in provision of reserve for loss on dissolution of employee's pension fund	(400)	(4)	(247)	—	—
役員退職慰労引当金の増減額(△は減少)	Increase (decrease) in provision for directors' retirement benefits	(9)	17	(56)	14	(1)
退職給付に係る資産及び負債の増減額(△は減少)	Increase (decrease) in net defined benefit asset and liability	(661)	(889)	(450)	(36)	(205)
受取利息及び受取配当金	Interest and dividend income	(853)	(1,095)	(1,018)	(906)	(941)
支払利息	Interest expenses	222	189	175	221	275
持分法による投資損益(△は益)	Share of (profit) loss of entities accounted for using equity method	(43)	3	(26)	24	44
固定資産処分損益(△は益)	Loss (gain) on disposal of non-current assets	(319)	5	(1)	5	182
投資有価証券売却損益(△は益)	Loss (gain) on sales of investment securities	0	(60)	116	—	(845)
投資有価証券評価損益(△は益)	Loss (gain) on valuation of investment securities	0	0	19	—	—
売上債権の増減額(△は増加)	Decrease (increase) in notes and accounts receivable - trade	(1,825)	(16,604)	(9,727)	394	(4,101)
たな卸資産の増減額(△は増加)	Decrease (increase) in inventories	1,049	1,067	(120)	(82)	(849)
立替金の増減額(△は増加)	Decrease (increase) in advances paid	(3)	0	134	10	—
営業外受取手形の増減額(△は増加)	Decrease (increase) in non-operating notes receivable	0	(4)	4	0	—
未収入金の増減額(△は増加)	Decrease (increase) in accounts receivable - other	(37)	(189)	11	74	(235)
仕入債務の増減額(△は減少)	Increase (decrease) in notes and accounts payable - trade	(786)	5,271	7,240	4,367	(3,614)
未成工事受入金の増減額(△は減少)	Increase (decrease) in advances received on uncompleted construction contracts	(2,321)	5,480	414	(4,059)	3,480
営業外支払手形の増減額(△は減少)	Increase (decrease) in non-operating notes payable	19	(19)	—	—	—
未払消費税等の増減額(△は減少)	Increase (decrease) in accrued consumption taxes	666	403	1,203	(2,367)	255
預り金の増減額(△は減少)	Increase (decrease) in deposits received	(90)	31	66	17	229
未払費用の増減額(△は減少)	Increase (decrease) in accrued expenses	(56)	(35)	(186)	545	87
その他	Other, net	(2,138)	2,003	1,855	(650)	3,682
小計	Subtotal	3,078	9,818	10,881	11,832	15,292
利息及び配当金の受取額	Interest and dividend income received	853	1,095	1,026	906	941
利息の支払額	Interest expenses paid	(222)	(189)	(176)	(221)	(279)
法人税等の支払額	Income taxes paid	(2,308)	(3,422)	(5,051)	(3,179)	(6,795)
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	1,401	7,301	6,679	9,337	9,159
投資活動によるキャッシュ・フロー	Cash flows from investing activities					
定期預金の預入による支出	Payments into time deposits	(11,308)	(11,068)	(13,616)	(5,544)	(4,718)
定期預金の払戻による収入	Proceeds from withdrawal of time deposits	9,589	10,336	8,864	11,324	6,092
有価証券の取得による支出	Purchase of securities	(4,000)	(4,000)	—	—	—
有価証券の償還による収入	Proceeds from redemption of securities	3,000	6,500	—	—	—
有形及び無形固定資産の取得による支出	Purchase of property, plant and equipment and intangible assets	(1,247)	(1,941)	(1,807)	(3,832)	(4,140)
有形及び無形固定資産の売却による収入	Proceeds from sales of property, plant and equipment and intangible assets	1,427	33	53	43	31
投資有価証券の取得による支出	Purchase of investment securities	(1,497)	(500)	(531)	(498)	(1,000)
投資有価証券の売却による収入	Proceeds from sales of investment securities	9	203	234	50	1,089
投資有価証券の償還による収入	Proceeds from redemption of investment securities	1,010	—	—	2	0
連結の範囲の変更を伴う子会社株式の取得による支出	Purchase of shares of subsidiaries resulting in change in scope of consolidation	(744)	—	—	(260)	—
子会社株式の条件付取得対価の支払額	Payment amount of consideration for acquisition of subsidiary stock	—	—	—	—	(132)
長期貸付けによる支出	Payments of long-term loans receivable	(74)	(64)	(54)	(40)	(59)
長期貸付金の回収による収入	Collection of long-term loans receivable	105	64	40	64	36
保険積立金の積立による支出	Purchase of insurance funds	(2)	(3)	(0)	(0)	(0)
保険積立金の払戻による収入	Proceeds from maturity of insurance funds	61	1	327	1	—
長期前払費用の取得による支出	Purchase of long-term prepaid expenses	(38)	(45)	(34)	(12)	(23)
その他	Other, net	(188)	155	17	95	(4)
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investing activities	(3,900)	(328)	(6,505)	1,390	(2,830)
財務活動によるキャッシュ・フロー	Cash flows from financing activities					
短期借入金の純増減額(△は減少)	Net increase (decrease) in short-term loans payable	2,007	(4,245)	(4)	2,275	3,727
長期借入れによる収入	Proceeds from long-term loans payable	1,876	4,743	473	1,599	3,626
長期借入金の返済による支出	Repayments of long-term loans payable	(474)	(3,465)	(1,779)	(881)	(1,361)
リース債務の返済による支出	Repayments of lease obligations	(29)	(34)	(50)	(37)	(39)
自己株式の純増減額(△は増加)	Net decrease (increase) in treasury shares	(3)	(2,208)	(1,000)	(501)	(0)
配当金の支払額	Cash dividends paid	(1,586)	(1,990)	(2,317)	(2,393)	(2,554)
非支配株主への配当金の支払額	Cash dividends paid to non-controlling interests	(524)	(200)	(448)	(955)	(815)
連結の範囲の変更を伴わない子会社株式の売却による収入	Proceeds from changes in ownership interests in subsidiaries that do not result in change in scope of consolidation	—	—	0	7	—
連結の範囲の変更を伴わない子会社株式の取得による支出	Payments from changes in ownership interests in subsidiaries that do not result in change in scope of consolidation	—	(8)	(158)	—	(185)
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	1,264	(7,409)	(5,286)	(885)	2,396
現金及び現金同等物に係る換算差額	Effect of exchange rate change on cash and cash equivalents	1,878	(1,700)	(1,584)	776	(1,157)
現金及び現金同等物の増減額(△は減少)	Net increase (decrease) in cash and cash equivalents	644	(2,135)	(6,697)	10,620	7,568
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	39,861	40,505	38,369	31,672	42,292
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	40,505	38,369	31,672	42,292	49,861

部門別業績の推移（連結）／TRANSITION OF FINANCIAL RESULTS BY DIVISION (CONSOLIDATED)

※業績数値は原則、外部顧客に対する取引金額となっており、セグメント別の営業利益・経常利益についてはのみ、内部取引高を含む数値となっております。

※In principle results are the transacted amount with external customers but only the amount of operating income and ordinary income in each division include intersegment transactions.

(百万円/Millions of yen)

		2015/3			2016/3			2017/3			2018/3			2019/3		
		上期 H1	下期 H2	通期 total	上期 H1	下期 H2	通期 total	上期 H1	下期 H2	通期 total	上期 H1	下期 H2	通期 total	上期 H1	下期 H2	通期 total
1. 連結受注工事高	Orders-received	81,347	105,964	187,311	115,846	105,918	221,764	126,013	92,310	218,323	111,402	108,442	219,844	118,532	123,357	241,889
(うち海外)	(Overseas)	(38,692)	(54,679)	(93,371)	(64,261)	(56,167)	(120,428)	(64,321)	(45,729)	(110,050)	(50,887)	(50,690)	(101,577)	(42,856)	(69,157)	(112,013)
(うち国内)	(Domestic)	(42,655)	(51,285)	(93,940)	(51,585)	(49,751)	(101,336)	(61,692)	(46,581)	(108,273)	(60,515)	(57,752)	(118,267)	(75,676)	(54,200)	(129,876)
(1) 環境システム事業	Green Technology System Division	55,929	70,060	125,989	72,550	60,156	132,706	67,390	63,040	130,430	75,267	72,244	147,511	88,484	70,104	158,588
①ビル空調	HVAC for buildings	18,478	26,418	44,896	22,459	21,258	43,717	26,253	22,486	48,739	25,196	18,416	43,612	25,259	21,472	46,731
②産業空調	Industrial HVAC	37,450	43,643	81,093	50,090	38,898	88,988	41,137	40,553	81,690	50,071	53,827	103,898	63,224	48,632	111,856
(産業空調海外)	(Overseas)	(18,056)	(24,742)	(42,798)	(24,500)	(18,387)	(42,887)	(15,681)	(19,760)	(35,441)	(21,540)	(19,003)	(40,543)	(18,851)	(23,534)	(42,385)
(産業空調国内)	(Domestic)	(19,394)	(18,901)	(38,295)	(25,590)	(20,511)	(46,101)	(25,456)	(20,793)	(46,249)	(28,531)	(34,824)	(63,355)	(44,373)	(25,098)	(69,471)
環境システム国内	Domestic	(37,873)	(45,318)	(83,191)	(48,050)	(41,769)	(89,819)	(51,709)	(43,280)	(94,989)	(53,727)	(53,241)	(106,968)	(69,633)	(46,570)	(116,203)
(2) 塗装システム事業	Paint Finishing System Division	25,418	35,903	61,321	43,296	45,762	89,058	58,622	29,271	87,893	36,134	36,199	72,333	30,048	53,252	83,300
(うち海外)	(Overseas)	(20,635)	(29,938)	(50,573)	(39,760)	(37,781)	(77,541)	(48,639)	(25,969)	(74,608)	(29,346)	(31,687)	(61,033)	(24,004)	(45,623)	(69,627)
(うち国内)	(Domestic)	(4,783)	(5,965)	(10,748)	(3,536)	(7,981)	(11,517)	(9,983)	(3,302)	(13,285)	(6,788)	(4,512)	(11,300)	(6,044)	(7,629)	(13,673)
2. 連結完成工事高	Net sales of completed construction contracts	85,083	98,565	183,648	92,056	120,368	212,424	84,210	116,394	200,604	101,078	130,820	231,898	98,879	126,523	225,402
(うち海外)	(Overseas)	(48,096)	(53,248)	(101,344)	(52,040)	(65,841)	(117,881)	(39,702)	(59,118)	(98,820)	(50,915)	(65,255)	(116,170)	(43,783)	(62,353)	(106,136)
(うち国内)	(Domestic)	(36,987)	(45,317)	(82,304)	(40,016)	(54,527)	(94,543)	(44,508)	(57,276)	(101,784)	(50,163)	(65,565)	(115,728)	(55,096)	(64,170)	(119,266)
(1) 環境システム事業	Green Technology System Division	51,919	64,215	116,134	59,842	74,980	134,822	55,820	68,741	124,561	60,274	79,664	139,938	69,138	80,026	149,164
①ビル空調	HVAC for buildings	20,082	20,745	40,827	17,984	25,624	43,608	17,260	26,597	43,857	21,786	24,059	45,845	19,060	27,098	46,158
②産業空調	Industrial HVAC	31,836	43,471	75,307	41,857	49,357	91,214	38,559	42,145	80,704	38,488	55,605	94,093	50,077	52,928	103,005
(産業空調海外)	(Overseas)	(18,226)	(21,924)	(40,150)	(24,275)	(27,316)	(51,591)	(16,756)	(19,879)	(36,635)	(16,193)	(20,999)	(37,192)	(18,731)	(22,883)	(41,614)
(産業空調国内)	(Domestic)	(13,610)	(21,547)	(35,157)	(17,582)	(22,041)	(39,623)	(21,803)	(22,266)	(44,069)	(22,295)	(34,606)	(56,901)	(31,346)	(30,045)	(61,391)
環境システム国内	Domestic	(33,693)	(42,291)	(75,984)	(35,567)	(47,864)	(83,231)	(39,064)	(48,862)	(87,926)	(44,081)	(58,665)	(102,746)	(50,407)	(57,143)	(107,550)
(2) 塗装システム事業	Paint Finishing System Division	33,163	34,350	67,513	32,214	45,388	77,602	28,390	47,653	76,043	40,803	51,157	91,960	29,741	46,497	76,238
(うち海外)	(Overseas)	(29,870)	(31,324)	(61,194)	(27,765)	(38,525)	(66,290)	(22,946)	(39,239)	(62,185)	(34,721)	(44,256)	(78,977)	(25,052)	(39,470)	(64,522)
(うち国内)	(Domestic)	(3,293)	(3,026)	(6,319)	(4,449)	(6,863)	(11,312)	(5,444)	(8,414)	(13,858)	(6,082)	(6,901)	(12,983)	(4,689)	(7,027)	(11,716)
3. 繰越工事高	Carried forward	141,142	150,278	150,278	178,598	160,635	160,635	195,574	169,494	169,494	181,300	159,242	159,242	179,039	175,663	175,663
(うち海外)	(Overseas)	(78,092)	(81,262)	(81,262)	(98,012)	(84,826)	(84,826)	(102,581)	(87,195)	(87,195)	(88,649)	(74,404)	(74,404)	(73,621)	(80,215)	(80,215)
(うち国内)	(Domestic)	(63,050)	(69,016)	(69,016)	(80,586)	(75,809)	(75,809)	(92,993)	(82,299)	(82,299)	(92,651)	(84,838)	(84,838)	(105,418)	(95,448)	(95,448)
(1) 環境システム事業	Green Technology System Division	84,422	91,147	91,147	106,827	91,271	91,271	100,708	94,575	94,575	110,174	102,960	102,960	122,478	112,580	112,580
①ビル空調	HVAC for buildings	43,807	49,481	49,481	53,956	49,590	49,590	58,583	54,472	54,472	57,881	52,239	52,239	58,438	52,813	52,813
②産業空調	Industrial HVAC	40,614	41,666	41,666	52,871	41,681	41,681	42,125	40,103	40,103	52,292	50,720	50,720	64,040	59,767	59,767
(産業空調海外)	(Overseas)	(25,414)	(29,111)	(29,111)	(32,308)	(22,648)	(22,648)	(19,439)	(18,890)	(18,890)	(24,843)	(23,053)	(23,053)	(23,346)	(24,021)	(24,021)
(産業空調国内)	(Domestic)	(15,200)	(12,555)	(12,555)	(20,563)	(19,033)	(19,033)	(22,686)	(21,213)	(21,213)	(27,449)	(27,667)	(27,667)	(40,694)	(35,746)	(35,746)
環境システム国内	Domestic	(59,008)	(62,036)	(62,036)	(74,519)	(68,623)	(68,623)	(81,269)	(75,685)	(75,685)	(85,331)	(79,907)	(79,907)	(99,132)	(88,559)	(88,559)
(2) 塗装システム事業	Paint Finishing System Division	56,720	59,131	59,131	71,770	69,363	69,363	94,866	74,918	74,918	71,126	56,281	56,281	56,560	63,082	63,082
(うち海外)	(Overseas)	(52,677)	(52,150)	(52,150)	(65,703)	(62,177)	(62,177)	(83,141)	(68,304)	(68,304)	(63,806)	(51,351)	(51,351)	(50,274)	(56,194)	(56,194)
(うち国内)	(Domestic)	(4,043)	(6,981)	(6,981)	(6,067)	(7,186)	(7,186)	(11,725)	(6,614)	(6,614)	(7,320)	(4,930)	(4,930)	(6,286)	(6,888)	(6,888)
4. 完成工事総利益	Gross profit on completed construction contracts	11,068	16,150	27,218	13,218	19,352	32,570	12,157	16,000	28,157	12,692	20,087	32,779	13,533	22,721	36,254
(同率)	(Ratio)	(13.01%)	(16.39%)	(14.82%)	(14.36%)	(16.08%)	(15.33%)	(14.44%)	(13.75%)	(14.04%)	(12.56%)	(15.35%)	(14.14%)	(13.69%)	(17.96%)	(16.08%)
5. 販売費及び一般管理費	Selling, general and administrative expenses	8,691	9,858	18,549	9,165	10,671	19,836	9,129	10,555	19,684	9,497	11,102	20,599	10,137	12,082	22,219
(同率)	(Ratio)	(10.21%)	(10.00%)	(10.10%)	(9.96%)	(8.87%)	(9.34%)	(10.84%)	(9.07%)	(9.81%)	(9.40%)	(8.49%)	(8.88%)	(10.25%)	(9.55%)	(9.66%)
6. 営業利益	Operating income	2,377	6,292	8,669	4,052	8,682	12,734	3,028	5,445	8,473	3,195	8,985	12,180	3,396	10,639	14,035
(同率)	(Ratio)	(2.79%)	(6.38%)	(4.72%)	(4.40%)	(7.21%)	(5.99%)	(3.60%)	(4.68%)	(4.22%)	(3.16%)	(6.87%)	(5.25%)	(3.43%)	(8.41%)	(6.23%)
(1) 環境システム事業	Green Technology System Division	1,462	4,085	5,547	3,255	5,294	8,549	3,928	5,810	9,738	4,639	6,956	11,595	6,266	6,887	13,153
(同率)	(Ratio)	(2.82%)	(6.36%)	(4.78%)	(5.44%)	(7.06%)	(6.34%)	(7.04%)	(8.45%)	(7.82%)	(7.70%)	(8.73%)	(8.29%)	(9.06%)	(8.61%)	(8.82%)
(2) 塗装システム事業	Paint Finishing System Division	757	2,397	3,154	837	3,722	4,559	△958	△48	△1006	△1,387	2,374	987	△2,775	4,264	1,489
(同率)	(Ratio)	(2.28%)	(6.98%)	(4.67%)	(2.60%)	(8.20%)	(5.87%)	(△3.37%)	(△0.10%)	(△1.32%)	(△3.40%)	(4.64%)	(1.07%)	(△9.33%)	(9.17%)	(1.95%)
7. 経常利益	Ordinary income	2,853	6,726	9,579	4,539	7,804	12,343	3,734	6,108	9,842	3,577	9,505	13,082	3,877	11,208	15,085
(同率)	(Ratio)	(3.35%)	(6.82%)	(5.22%)	(4.93%)	(6.48%)	(5.81%)	(4.43%)	(5.25%)	(4.91%)	(3.54%)	(7.27%)	(5.64%)	(3.92%)	(8.86%)	(6.89%)
(1) 環境システム事業	Green Technology System Division	1,651	4,340	5,991	3,529	5,421	8,950	4,039	5,942	9,981	4,836	7,049	11,885	6,516	7,051	13,567
(同率)	(Ratio)	(3.18%)	(6.76%)	(5.16%)	(5.90%)	(7.23%)	(6.64%)	(7.24%)	(8.64%)	(8.01%)	(8.02%)	(8.85%)	(8.49%)	(9.42%)	(8.81%)	(9.10%)
(2) 塗装システム事業	Paint Finishing System Division	810	2,450	3,260	892	2,632	3,524	△357	242	△115	-1,472	2,632	1,160	△2,835	4,511	1,676
(同率)	(Ratio)	(2.44%)	(7.13%)	(4.83%)	(2.77%)	(5.80%)	(4.54%)	(△1.26%)	(0.51%)	(△0.15%)	(△3.61%)	(5.14%)	(1.26%)	(△9.53%)	(9.70%)	(2.20%)
8. 親会社株主に帰属する当期純利益	Profit attributable to owners of parent	1,974	4,110	6,084	2,604	4,480	7,084	2,664	3,641	6,305	2,287	4,967	7,254	910	7,931	8,841
(同率)	(Ratio)	(2.32%)	(4.17%)	(3.31%)	(2.83%)	(3.72%)	(3.33%)	(3.16%)	(3.13%)	(3.14%)	(2.26%)	(3.80%)	(3.13%)	(0.92%)	(6.27%)	(3.92%)