
FACT BOOK

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目次／INDEX

経営成績と財務状態(連結) OPERATING RESULTS AND FINANCIAL POSITION(CONSOLIDATED)	1
連結貸借対照表 CONSOLIDATED BALANCE SHEETS	2
連結損益計算書 CONSOLIDATED STATEMENTS OF INCOME	3
連結キャッシュ・フロー計算書 CONSOLIDATED STATEMENTS OF CASH FLOWS	4
部門別業績の推移(連結) TRANSITION OF FINANCIAL RESULTS BY DIVISION(CONSOLIDATED)	5

経営成績と財務状態(連結)／OPERATING RESULTS AND FINANCIAL POSITION(CONSOLIDATED)

(百万円／Millions of yen)

		2022/3	2023/3	2024/3	2025/3	2026/3
1	完成工事高 Net sales of completed construction contracts	209,261	214,793	293,556	276,212	286,127
2	完成工事総利益 Gross profit on completed construction contracts	31,614	33,071	43,312	45,005	55,259
3	完成工事総利益率(%) Gross profit ratio(%)	15.1%	15.4%	14.8%	16.3%	19.3%
4	営業利益 Operating income	9,428	11,556	18,270	17,971	23,320
5	営業利益率(%) Operating income ratio(%)	4.5%	5.4%	6.2%	6.5%	8.2%
6	経常利益 Ordinary income	10,818	13,001	19,852	19,938	24,790
7	経常利益率(%) Ordinary income ratio(%)	5.2%	6.1%	6.8%	7.2%	8.7%
8	親会社株主に帰属する当期純利益 Profit attributable to owners of parent	7,248	7,917	15,602	11,026	15,594
9	その他の包括利益合計 Total other comprehensive income	(190)	765	8,838	(125)	7,572
10	包括利益 Comprehensive income	7,878	9,607	25,597	12,387	24,924
11	一株当たり当期純利益(円)*1 Profit attributable to owners of parent per share(Yen)*1	106.35	117.31	235.97	169.44	245.14
12	自己資本当期純利益率【ROE】(%)*2 Net income-shareholder's equity ratio【ROE】(%)*2	5.9%	6.3%	11.6%	7.6%	10.1%
13	総資産 Total assets	228,159	237,105	266,494	268,448	286,820
14	総資産回転率(倍)*3 Total assets turnover(Times)*3	0.92	0.92	1.17	1.03	1.03
15	総資産経常利益率(%)*4 Ordinary income-total assets ratio(%)*4	4.7%	5.6%	7.9%	7.5%	8.9%
16	総資産純利益率【ROA】(%)*5 Net income-total assets ratio【ROA】(%)*5	3.2%	3.4%	6.2%	4.1%	5.6%
17	持分法投資損益 Share of profit of entities accounted for using equity method	(32)	(3)	22	3	1
18	期末純資産の部合計 Total net assets	130,788	131,992	151,562	156,486	170,232
19	うち非支配株主持分 Non-controlling interests	6,092	6,201	7,532	8,433	9,256
20	差引(自己資本) Shareholder's equity	124,695	125,791	144,029	148,053	160,975
21	自己資本比率(%) Equity capital ratio(%)	54.7%	53.1%	54.0%	55.2%	56.1%
22	一株当たり純資産(円)*6 Net assets per share(Yen)*6	1,829.27	1,894.37	2,194.04	2,282.91	2,555.19
23	株価純資産倍率【PBR】(倍) Price book-value ratio【PBR】(Times)	0.83	0.97	1.06	1.00	1.29
24	株価収益率(倍) Price earnings ratio(Times)	14.32	15.69	9.84	13.49	13.42
25	純資産配当率(%)*7 Dividend-net asset ratio(%)*7	2.8%	3.2%	3.2%	3.2%	4.5%
26	自己資本配当率【DOE】(%)*8 Dividend on equity ratio(%)*8	2.8%	3.2%	3.2%	3.2%	4.5%
27	配当性向(%) Dividend payout ratio(%)	47.0%	51.6%	27.8%	42.5%	44.9%
28	期末発行済株式数(自己株式数含む) Number of shares issued at end of period (including treasury shares)	70,164,018	67,164,018	67,164,018	67,164,018	63,464,018
29	期末自己株式数 Number of treasury shares at end of period	1,997,118	761,378	1,518,248	2,311,280	464,423
30	期中平均株式数 Average number of common shares during the period	68,157,736	67,489,200	66,120,867	65,076,530	63,615,389

【上記の算出式/Formula for computation】

- *1 一株当たり当期純利益(円)＝当期純利益÷期中平均株式数
Profit attributable to owners of parent per share(Yen)＝Net income/Average number of common shares during the period
- *2 自己資本当期純利益率(%)＝当期純利益÷((期首自己資本＋期末自己資本)÷2)
Net income-shareholder's equity ratio【ROE】(%)＝Net income÷((Shareholder's equity at beginning of period＋Shareholder's equity at end of period)÷2)
- *3 総資産回転率(倍)＝売上高÷((期首総資産＋期末総資産)÷2)
Total assets turnover(Times)＝Net sales of completed construction contracts÷((Total assets at beginning of period＋Total assets at end of period)÷2)
- *4 総資産経常利益率(%)＝経常利益÷((期首総資産＋期末総資産)÷2)
Ordinary income-total assets ratio＝Ordinary income÷((Total assets at beginning of period＋Total assets at end of period)÷2)
- *5 総資産純利益率(%)＝当期純利益÷((期首総資産＋期末総資産)÷2)
Net income-total assets ratio【ROA】(%)＝Net income÷((Total assets at beginning of period＋Total assets at end of period)÷2)
- *6 一株当たり純資産(円)＝(期末純資産の部合計－新株予約権－少数株主持分)÷(期末発行済株式数－自己株式数)
Net assets per share(Yen)＝(Total assets at end of period－share warrant－Minority interests)÷(Number of shares issued at end of period－Number of treasury shares at end of period)
- *7 純資産配当率(%)＝1株当たり年間配当金÷((期首1株当たり純資産＋期末1株当たり純資産)÷2)
Dividend-net asset ratio(%)＝Dividend per share÷((Net assets per share at beginning of period＋Net assets per share at end of period)÷2)
- *8 自己資本配当率(%)＝配当総額÷((期首自己資本＋期末自己資本)÷2)
Dividend on equity ratio【DOE】(%)＝Dividend paid÷((Shareholder's Equity at beginning of period＋shareholder's Equity at end of period)÷2)

連結貸借対照表／CONSOLIDATED BALANCE SHEETS

(百万円／Millions of yen)

		2022/3	2023/3	2024/3	2025/3	2026/3
資産の部	Assets					
流動資産	Current assets					
現金預金	Cash and deposits	49,085	46,988	55,462	47,556	90,664
受取手形・完成工事未収入金等	Notes receivable, accounts receivable from completed construction contracts and other	104,956	124,236	125,357	151,900	112,879
有価証券	Securities	3,000	—	9,000	—	—
未成工事支出金	Costs on uncompleted construction contracts	1,775	2,346	2,274	2,437	2,445
材料貯蔵品	Raw materials and supplies	1,007	843	1,092	1,011	1,013
その他	Other	9,084	10,721	11,209	9,270	11,732
貸倒引当金	Allowance for doubtful accounts	(718)	(668)	(1,023)	(1,240)	(1,370)
流動資産合計	Total current assets	168,190	184,467	203,374	210,935	217,365
固定資産	Non-current assets					
有形固定資産	Property, plant and equipment					
建物・構築物	Buildings and structures	8,389	8,043	8,636	12,829	12,766
機械、運搬具及び工具器具備品	Machinery, vehicles, tools, furniture and fixtures	13,756	7,852	8,562	10,394	10,016
土地	Land	1,737	1,705	1,782	2,102	2,108
その他	Other	639	1,163	3,996	881	898
減価償却累計額	Accumulated depreciation	(13,279)	(10,207)	(11,282)	(12,464)	(12,239)
有形固定資産合計	Total property, plant and equipment	11,243	8,557	11,694	13,742	13,549
無形固定資産	Intangible assets					
のれん	Goodwill	3,966	3,640	3,528	715	970
顧客関連資産	Customer-related assets	1,334	1,184	1,146	—	—
その他	Other	2,081	1,104	1,275	1,232	1,334
無形固定資産合計	Total intangible assets	7,381	5,929	5,949	1,947	2,305
投資その他の資産	Investments and other assets					
投資有価証券	Investment securities	29,605	26,487	30,879	26,324	32,939
繰延税金資産	Deferred tax assets	520	582	846	832	931
退職給付に係る資産	Net defined benefit asset	8,909	8,595	11,582	11,792	15,281
その他	Other	2,710	2,993	2,875	2,975	4,555
貸倒引当金	Allowance for doubtful accounts	(401)	(507)	(708)	(101)	(107)
投資その他の資産合計	Total investments and other assets	41,344	38,152	45,475	41,822	53,599
固定資産合計	Total non-current assets	59,969	52,638	63,119	57,513	69,454
資産合計	Total assets	228,159	237,105	266,494	268,448	286,820
負債の部	Liabilities					
流動負債	Current liabilities					
支払手形・工事未払金等	Notes payable, accounts payable for construction contracts and other	47,102	55,472	64,867	49,590	44,070
短期借入金	Short-term loans payable	15,535	2,942	3,747	13,200	1,247
未払法人税等	Income taxes payable	1,672	1,772	4,472	1,892	5,027
未成工事受入金	Advances received on uncompleted construction contracts	6,901	23,306	13,899	19,668	27,449
完成工事補償引当金	Provision for warranties for completed construction	714	614	698	689	698
工事損失引当金	Provision for loss on construction contracts	392	300	364	356	747
役員賞与引当金	Provision for directors' bonuses	43	71	173	172	247
その他	Other	9,524	11,460	15,281	15,461	22,651
流動負債合計	Total current liabilities	81,886	95,940	103,504	101,030	102,139
固定負債	Non-current liabilities					
長期借入金	Long-term loans payable	5,605	98	143	116	35
繰延税金負債	Deferred tax liabilities	7,877	7,034	9,053	8,306	10,695
役員退職慰労引当金	Provision for directors' retirement benefits	44	56	39	42	53
株式給付引当金	Provision for share awards	—	—	30	54	100
役員株式給付引当金	Provision for share-based remuneration for directors	145	212	270	439	831
退職給付に係る負債	Net defined benefit liability	1,462	1,343	1,377	1,473	1,781
工場閉鎖関連損失引当金	Provision for loss on closing of factory	—	—	—	—	493
その他	Other	349	427	511	498	457
固定負債合計	Total non-current liabilities	15,484	9,172	11,427	10,931	14,447
負債合計	Total liabilities	97,371	105,112	114,932	111,962	116,587
純資産の部	Net assets					
株主資本	Shareholders' equity					
資本金	Capital stock	6,455	6,455	6,455	6,455	6,455
資本剰余金	Capital surplus	5,058	3,540	3,620	3,772	3,687
利益剰余金	Retained earnings	99,893	100,296	111,869	118,270	119,768
自己株式	Treasury shares	(2,544)	(1,158)	(2,969)	(4,969)	(1,057)
株主資本合計	Total shareholders' equity	108,862	109,133	118,974	123,528	128,853
その他の包括利益累計額	Accumulated other comprehensive income					
その他有価証券評価差額金	Valuation difference on available-for-sale securities	11,908	10,535	14,373	11,688	16,596
繰延ヘッジ損益	Deferred gains or losses on hedges	(25)	(63)	(57)	(5)	8
為替換算調整勘定	Foreign currency translation adjustment	2,017	4,779	7,757	10,383	11,355
退職給付に係る調整累計額	Remeasurements of defined benefit plans	1,932	1,405	2,981	2,458	4,163
その他の包括利益累計額合計	Total accumulated other comprehensive income	15,833	16,657	25,054	24,524	32,122
非支配株主持分	Non-controlling interests	6,092	6,201	7,532	8,433	9,256
純資産合計	Total net assets	130,788	131,992	151,562	156,486	170,232
負債純資産合計	Total liabilities and net assets	228,159	237,105	266,494	268,448	286,820

連結損益計算書／CONSOLIDATED STATEMENTS OF INCOME

(百万円／Millions of yen)

		2022/3	2023/3	2024/3	2025/3	2026/3
完成工事高	Net sales of completed construction contracts	209,261	214,793	293,556	276,212	286,127
完成工事原価	Cost of sales of completed construction contracts	177,646	181,721	250,244	231,207	230,867
完成工事総利益	Gross profit on completed construction contracts	31,614	33,071	43,312	45,005	55,259
販売費及び一般管理費	Selling, general and administrative expenses					
役員報酬	Directors' compensations	931	915	886	922	972
従業員給料手当	Employees' salaries and allowances	8,159	8,157	10,449	10,885	12,733
役員賞与引当金繰入額	Provision for directors' bonuses	43	71	173	174	248
退職給付費用	Retirement benefit expenses	390	330	294	208	300
役員退職慰労引当金繰入額	Provision for directors' retirement benefits	11	11	10	9	10
役員株式給付引当金繰入額	Provision for share-based remuneration for directors	40	67	171	169	391
株式給付引当金繰入額	Provision for share awards	—	—	30	30	59
通信交通費	Correspondence and transportation expenses	902	1,091	1,375	1,599	1,969
貸倒引当金繰入額	Provision of allowance for doubtful accounts	468	332	587	-0	285
地代家賃	Rents	1,642	1,322	1,289	1,380	1,669
減価償却費	Depreciation	2,146	1,578	1,098	1,365	1,511
のれん償却額	Amortization of goodwill	414	462	484	503	121
その他	Other	7,034	7,172	8,189	9,786	11,664
販売費及び一般管理費合計	Total selling, general and administrative expenses	22,186	21,515	25,041	27,034	31,938
営業利益	Operating income	9,428	11,556	18,270	17,971	23,320
営業外収益	Non-operating income					
受取利息	Interest income	259	324	897	781	785
受取配当金	Dividend income	657	698	681	677	706
保険配当金	Dividend income of insurance	159	178	188	191	155
不動産賃貸料	Real estate rent	126	112	113	151	200
為替差益	Foreign exchange gains	317	78	—	201	—
貸倒引当金戻入額	Reversal of allowance for doubtful accounts	—	0	—	—	—
持分法による投資利益	Share of profit of entities accounted for using equity method	—	—	22	3	1
その他	Other	322	372	283	464	241
営業外収益合計	Total non-operating income	1,841	1,766	2,186	2,471	2,090
営業外費用	Non-operating expenses					
支払利息	Interest expenses	303	152	240	301	322
不動産賃貸費用	Rent expenses on real estates	16	15	15	16	13
為替差損	Foreign exchange losses	—	—	274	—	124
貸倒引当金繰入額	Provision of allowance for doubtful accounts	0	—	0	1	4
持分法による投資損失	Share of loss of entities accounted for using equity method	32	3	—	—	—
その他	Other	99	149	72	185	155
営業外費用合計	Total non-operating expenses	451	320	604	504	621
経常利益	Ordinary income	10,818	13,001	19,852	19,938	24,790
特別利益	Extraordinary income					
固定資産処分益	Gain on disposal of non-current assets	50	18	13	42	166
投資有価証券売却益	Gain on sales of investment securities	1,177	1,844	3,167	2,388	1,442
関係会社株式売却益	Gain on sale of shares of subsidiaries and associates	—	881	—	—	—
その他	Other	—	—	—	—	—
特別利益合計	Total extraordinary income	1,228	2,744	3,180	2,431	1,608
特別損失	Extraordinary losses					
固定資産処分損	Loss on disposal of non-current assets	45	57	31	8	17
投資有価証券売却損	Loss on sales of investment securities	—	0	—	—	—
減損損失	Impairment loss	0	642	0	3,339	402
投資有価証券評価損	Loss on valuation of investment securities	—	21	0	—	30
関係会社清算損	Loss on liquidation of subsidiaries and associates	—	—	—	2	—
事業構造改善費用	Business restructuring expenses	—	2,461	—	—	—
工場閉鎖関連損失引当金繰入額	Provision for loss on closing of factory	—	—	—	—	473
特別損失合計	Total extraordinary losses	45	3,188	31	3,349	924
税金等調整前当期純利益	Income before income taxes and minority interests	12,001	12,557	23,001	19,020	25,474
法人税、住民税及び事業税	Income taxes - current	3,179	4,002	6,733	6,003	8,904
法人税等調整額	Income taxes - deferred	753	(286)	(491)	504	(781)
法人税等合計	Total income taxes	3,932	3,716	6,242	6,507	8,122
当期純利益	Profit	8,068	8,841	16,759	12,512	17,351
非支配株主に帰属する当期純利益	Profit attributable to non-controlling interests	820	924	1,156	1,485	1,756
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	7,248	7,917	15,602	11,026	15,594

連結キャッシュ・フロー計算書 / CONSOLIDATED STATEMENTS OF CASH FLOWS

(百万円 / Millions of yen)

	2022/3	2023/3	2024/3	2025/3	2026/3
営業活動によるキャッシュ・フロー	Cash flows from operating activities				
税金等調整前当期純利益	12,001	12,557	23,001	19,020	25,474
減価償却費	2,496	2,000	1,469	1,850	2,145
減損損失	—	—	—	—	402
のれん償却額	414	462	484	503	121
貸倒引当金の増減額(△は減少)	385	315	484	△ 540	78
完成工事補償引当金の増減額(△は減少)	210	△ 81	49	△ 48	0
工事損失引当金の増減額(△は減少)	△ 16	△ 103	55	△ 15	366
役員退職慰労引当金の増減額(△は減少)	4	11	△ 16	3	10
株式給付引当金の増減額(△は減少)	—	—	30	24	45
役員株式給付引当金の増減額(△は減少)	△ 25	67	58	169	391
工場閉鎖関連損失引当金増減(△は減少)	—	—	—	—	473
退職給付に係る資産及び負債の増減額(△は減少)	△ 572	△ 597	△ 782	△ 994	△ 704
受取利息及び受取配当金	△ 916	△ 1,022	△ 1,578	△ 1,458	△ 1,491
支払利息	303	152	240	301	322
持分法による投資損益(△は益)	32	3	△ 22	△ 3	△ 1
固定資産処分損益(△は益)	△ 4	39	18	△ 34	△ 148
投資有価証券売却損益(△は益)	△ 1,177	△ 1,843	△ 3,167	△ 2,388	△ 1,442
投資有価証券評価損益(△は益)	—	21	0	—	30
関係会社株式売却損益(△は益)	—	△ 878	—	—	—
事業構造改善費用	—	2,461	—	—	—
売上債権の増減額(△は増加)	△ 846	△ 31,405	1,159	△ 22,905	38,929
たな卸資産の増減額(△は増加)	△ 655	△ 356	△ 10	74	13
未収入金の増減額(△は増加)	△ 238	△ 17	181	△ 48	△ 148
仕入債務の増減額(△は減少)	△ 6,473	10,670	8,182	△ 17,345	△ 6,623
未成工事受入金の増減額(△は減少)	△ 8,014	17,466	△ 10,381	4,683	7,067
未払消費税等の増減額(△は減少)	△ 423	443	△ 437	21	1,988
預り金の増減額(△は減少)	△ 69	529	△ 485	217	307
未払費用の増減額(△は減少)	△ 196	△ 84	767	△ 527	127
その他	△ 2,398	△ 310	4,039	5,282	1,367
小計	△ 6,181	10,502	23,342	△ 14,159	69,106
利息及び配当金の受取額	916	1,017	1,578	1,459	1,491
利息の支払額	△ 303	△ 152	△ 240	△ 303	△ 319
法人税等の支払額	△ 2,976	△ 4,099	△ 3,941	△ 8,215	△ 5,577
事業構造改善費用の支払額	—	△ 2,461	—	—	—
営業活動によるキャッシュ・フロー	△ 8,544	4,806	20,738	△ 21,219	64,700
投資活動によるキャッシュ・フロー	Cash flows from investing activities				
定期預金の預入による支出	△ 4,327	△ 4,056	△ 7,956	△ 5,624	△ 5,165
定期預金の払戻による収入	4,433	4,293	9,996	1,560	6,481
有価証券の取得による支出	—	—	△ 3,000	△ 1,500	—
有価証券の償還による収入	0	—	3,000	1,500	—
有形及び無形固定資産の取得による支出	△ 2,314	△ 2,176	△ 3,885	△ 3,953	△ 2,077
有形及び無形固定資産の売却による収入	151	52	24	129	127
投資有価証券の取得による支出	△ 501	△ 44	△ 1	△ 1	△ 1
投資有価証券の売却による収入	1,455	3,145	4,224	3,350	1,988
連結の範囲の変更を伴う子会社株式の売却による支出	—	△ 2,270	—	—	—
長期貸付けによる支出	△ 35	△ 183	△ 74	△ 95	△ 33
長期貸付金の回収による収入	56	50	195	73	89
保険積立金の積立による支出	△ 0	△ 0	△ 0	△ 0	△ 0
保険積立金の払戻による収入	—	—	1	—	—
長期前払費用の取得による支出	△ 9	△ 228	△ 474	△ 434	△ 627
その他	18	△ 329	98	12	△ 32
投資活動によるキャッシュ・フロー	△ 1,071	△ 1,748	2,148	△ 4,982	748
財務活動によるキャッシュ・フロー	Cash flows from financing activities				
短期借入金の純増減額(△は減少)	8,389	△ 134	532	9,424	△ 11,809
長期借入れによる収入	3,438	101	205	125	2
長期借入金の返済による支出	△ 2,460	△ 201	△ 139	△ 138	△ 141
リース債務の返済による支出	△ 95	△ 102	△ 117	△ 129	△ 112
自己株式の純増減額(△は増加)	50	△ 3,001	△ 1,731	△ 2,000	△ 4,992
配当金の支払額	△ 3,078	△ 4,090	△ 4,030	△ 4,624	△ 5,285
非支配株主への配当金の支払額	△ 239	△ 304	△ 264	△ 631	△ 433
連結の範囲の変更を伴わない子会社株式の取得による支出	△ 4	△ 2,087	—	△ 117	△ 703
財務活動によるキャッシュ・フロー	6,000	△ 9,822	△ 5,545	1,907	△ 23,475
現金及び現金同等物に係る換算差額	1,737	1,919	1,977	3,042	2,372
現金及び現金同等物の増減額(△は減少)	△ 1,878	△ 4,845	19,319	△ 21,252	44,345
現金及び現金同等物の期首残高	50,670	48,791	43,946	63,265	42,013
現金及び現金同等物の期末残高	48,791	43,946	63,265	42,013	86,359

部門別業績の推移（連結）／TRANSITION OF FINANCIAL RESULTS BY DIVISION (CONSOLIDATED)

※業績数値は原則、外部顧客に対する取引金額となっており、セグメント別の営業利益・経常利益についてのみ、内部取引高を含む数値となっております。
 ※In principle results are the transacted amount with external customers, but only the amount of operating income and ordinary income in each division include intersegment transactions.

(百万円/Millions of yen)

		2022/3			2023/3			2024/3			2025/3			2026/3		
		上期 H1	下期 H2	通期 total	上期 H1	下期 H2	通期 total	上期 H1	下期 H2	通期 total	上期 H1	下期 H2	通期 total	上期 H1	下期 H2	通期 total
1. 連結受注工事高	Orders-received	87,929	144,190	232,120	162,043	126,627	288,670	127,196	136,353	263,549	128,188	149,215	277,403	181,438	170,301	351,740
	(うち国内)	(54,606)	(88,863)	(143,469)	(105,057)	(47,656)	(162,713)	(70,252)	(78,153)	(148,406)	(65,601)	(71,658)	(137,259)	(77,394)	(88,865)	(166,259)
	(うち海外)	(33,323)	(55,327)	(88,650)	(56,985)	(78,971)	(135,956)	(56,943)	(58,199)	(115,142)	(62,586)	(77,556)	(140,143)	(104,044)	(81,436)	(185,480)
(1) 環境システム事業	Green Technology System Division	61,452	97,465	158,917	126,601	81,476	208,078	73,399	98,503	171,902	83,343	95,854	179,197	101,529	115,058	216,588
	①ビル空調	24,557	18,771	43,329	19,574	16,613	36,188	17,729	18,475	36,205	18,390	35,405	53,795	32,476	44,652	77,129
	②産業空調	36,894	78,693	115,588	107,027	64,862	171,889	55,669	80,028	135,697	64,953	60,449	125,402	69,053	70,405	139,458
	(産業空調国内)	(23,521)	(56,102)	(79,624)	(69,308)	(25,421)	(94,730)	(35,850)	(53,936)	(89,787)	(35,409)	(29,606)	(65,016)	(36,595)	(30,521)	(67,116)
	(産業空調海外)	(13,373)	(22,590)	(35,964)	(37,718)	(39,440)	(77,158)	(19,818)	(26,091)	(45,909)	(29,543)	(30,842)	(60,386)	(32,457)	(39,884)	(72,342)
	環境システム国内	(48,078)	(74,874)	(122,953)	(88,883)	(42,035)	(130,919)	(53,580)	(72,411)	(125,992)	(53,799)	(65,011)	(118,811)	(69,072)	(75,173)	(144,246)
(2) 塗装システム事業	Paint Finishing System Division	26,477	46,725	73,202	35,441	45,150	80,591	53,796	37,849	91,646	44,844	53,360	98,205	79,908	55,243	135,151
	(うち国内)	(6,527)	(13,988)	(20,515)	(16,173)	(5,620)	(21,794)	(16,671)	(5,742)	(22,414)	(11,801)	(6,646)	(18,447)	(8,321)	(13,691)	(22,013)
	(うち海外)	(19,949)	(32,736)	(52,686)	(19,267)	(39,530)	(58,797)	(37,124)	(32,107)	(69,232)	(33,043)	(46,714)	(79,757)	(71,586)	(41,551)	(113,138)
2. 連結完成工事高	Net sales of completed construction contracts	92,413	116,848	209,261	85,779	129,013	214,793	130,411	163,145	293,556	114,626	161,586	276,212	130,469	155,658	286,127
	(うち国内)	(48,140)	(59,567)	(107,708)	(53,938)	(80,298)	(134,236)	(81,422)	(74,342)	(155,764)	(55,973)	(88,604)	(144,577)	(70,893)	(71,202)	(142,096)
	(うち海外)	(44,272)	(57,280)	(101,552)	(31,841)	(48,715)	(80,556)	(48,989)	(88,803)	(137,792)	(58,652)	(72,982)	(131,635)	(59,575)	(84,455)	(144,031)
(1) 環境システム事業	Green Technology System Division	58,709	75,684	134,393	67,545	104,298	171,844	103,956	112,563	216,519	69,737	99,683	169,420	87,066	95,977	183,043
	①ビル空調	19,885	21,093	40,978	17,536	27,818	45,355	20,658	20,098	40,756	16,204	20,635	36,839	18,267	27,919	46,186
	②産業空調	38,824	54,590	93,414	50,009	76,479	126,488	83,297	92,465	175,763	53,533	79,047	132,580	68,799	68,057	136,856
	(産業空調国内)	(20,728)	(32,431)	(53,159)	(30,974)	(46,751)	(77,726)	(54,672)	(47,065)	(101,737)	(25,666)	(46,283)	(71,949)	(41,822)	(33,585)	(75,408)
	(産業空調海外)	(18,096)	(22,159)	(40,255)	(19,034)	(29,727)	(48,762)	(28,625)	(45,399)	(74,025)	(27,866)	(32,763)	(60,630)	(26,976)	(34,472)	(61,448)
	環境システム国内	(40,613)	(53,524)	(94,137)	(48,510)	(74,570)	(123,081)	(75,330)	(67,163)	(142,494)	(41,870)	(66,919)	(108,789)	(60,089)	(61,504)	(121,594)
(2) 塗装システム事業	Paint Finishing System Division	33,704	41,163	74,867	18,234	24,714	42,948	26,455	50,581	77,036	44,888	61,903	106,792	43,403	59,680	103,084
	(うち国内)	(7,527)	(6,043)	(13,570)	(5,427)	(5,727)	(11,154)	(6,091)	(7,178)	(13,270)	(14,103)	(21,684)	(35,787)	(10,804)	(9,697)	(20,502)
	(うち海外)	(26,176)	(35,120)	(61,297)	(12,806)	(18,987)	(31,793)	(20,363)	(43,403)	(63,766)	(30,785)	(40,218)	(71,004)	(32,599)	(49,983)	(82,582)
3. 繰越工事高	Carried forward	170,483		198,289	258,989		258,299	257,939		233,567	253,331		239,871	288,598		304,405
	(うち国内)	(96,102)		(125,398)	(176,517)		(143,875)	(132,705)		(136,517)	(146,145)		(129,199)	(135,699)		(153,382)
	(うち海外)	(74,380)		(72,891)	(82,471)		(114,423)	(125,233)		(97,049)	(107,186)		(110,671)	(152,898)		(151,042)
(1) 環境システム事業	Green Technology System Division	121,362		143,166	204,871		182,892	154,092		141,403	157,202		153,223	166,868		186,265
	①ビル空調	55,099		52,777	54,816		43,611	40,682		39,059	41,245		56,015	70,224		86,958
	②産業空調	66,262		90,388	150,055		139,281	113,410		102,343	115,956		97,208	96,644		99,307
	(産業空調国内)	(33,043)		(56,715)	(95,050)		(73,720)	(54,899)		(61,770)	(71,513)		(54,836)	(49,609)		(46,545)
	(産業空調海外)	(33,218)		(33,672)	(55,005)		(65,561)	(58,511)		(40,573)	(44,443)		(42,371)	(47,034)		(52,762)
	環境システム国内	(88,143)		(109,493)	(149,866)		(117,331)	(95,581)		(100,830)	(112,759)		(110,851)	(119,834)		(133,503)
(2) 塗装システム事業	Paint Finishing System Division	49,121		55,123	54,117		75,406	103,846		92,163	96,129		86,648	121,729		118,140
	(うち国内)	(7,959)		(15,904)	(26,651)		(26,543)	(37,124)		(35,687)	(33,386)		(18,347)	(15,865)		(19,859)
	(うち海外)	(41,161)		(39,218)	(27,466)		(48,862)	(66,722)		(56,476)	(62,743)		(68,300)	(105,863)		(98,280)
4. 完成工事総利益	Gross profit on completed construction contracts	13,009	18,604	31,614	13,407	19,663	33,071	18,056	25,253	43,312	17,954	27,050	45,005	24,179	31,080	55,259
	(同率)	(14.08%)	(15.92%)	(15.11%)	(15.63%)	(15.24%)	(15.40%)	(13.85%)	(15.48%)	(14.75%)	(15.66%)	(16.74%)	(16.29%)	(18.53%)	(19.97%)	(19.31%)
5. 販売費及び一般管理費	Selling, general and administrative expenses	10,246	11,939	22,186	9,559	11,955	21,515	10,631	14,410	25,041	11,680	15,353	27,034	13,708	18,230	31,938
	(同率)	(11.09%)	(10.22%)	(10.60%)	(11.14%)	(9.27%)	(10.02%)	(8.15%)	(8.83%)	(8.53%)	(10.19%)	(9.50%)	(9.79%)	(10.51%)	(11.71%)	(11.16%)
6. 営業利益	Operating income	2,763	6,665	9,428	3,847	7,708	11,556	7,427	10,843	18,270	6,274	11,697	17,971	10,470	12,849	23,320
	(同率)	(2.99%)	(5.70%)	(4.51%)	(4.49%)	(5.98%)	(5.38%)	(5.70%)	(6.65%)	(6.22%)	(5.47%)	(7.24%)	(6.51%)	(8.03%)	(8.26%)	(8.15%)
(1) 環境システム事業	Green Technology System Division	3,099	5,849	8,949	4,902	9,064	13,966	7,271	9,138	16,409	3,928	10,743	14,671	9,502	10,823	20,326
	(同率)	(5.28%)	(7.73%)	(6.66%)	(7.26%)	(8.69%)	(8.13%)	(6.99%)	(8.12%)	(7.58%)	(5.63%)	(10.78%)	(8.66%)	(10.91%)	(11.28%)	(11.10%)
(2) 塗装システム事業	Paint Finishing System Division	△ 525	1,099	574	△ 954	△ 682	△ 1,637	113	2,550	2,664	1,944	1,756	3,701	826	3,401	4,227
	(同率)	(△1.56%)	(2.67%)	(0.77%)	(△5.24%)	(△2.76%)	(△3.81%)	(0.43%)	(5.04%)	(3.46%)	(4.33%)	(2.84%)	(3.47%)	(1.90%)	(5.70%)	(4.10%)
7. 経常利益	Ordinary income	3,558	7,260	10,818	4,657	8,344	13,001	8,101	11,751	19,852	7,078	12,859	19,938	11,036	13,754	24,790
	(同率)	(3.85%)	(6.21%)	(5.17%)	(5.43%)	(6.47%)	(6.05%)	(6.21%)	(7.20%)	(6.76%)	(6.18%)	(7.96%)	(7.22%)	(8.46%)	(8.84%)	(8.66%)
(1) 環境システム事業	Green Technology System Division	3,359	5,942	9,302	5,335	9,263	14,599	7,583	9,444	17,027	4,287	11,012	15,299	9,713	11,107	20,820
	(同率)	(5.72%)	(7.85%)	(6.92%)	(7.90%)	(8.88%)	(8.50%)	(7.29%)	(8.39%)	(7.86%)	(6.15%)	(11.05%)	(9.03%)	(11.16%)	(11.57%)	(11.37%)
(2) 塗装システム事業	Paint Finishing System Division	△ 409	1,077	667	△ 1,037	△ 569	△ 1,606	61	2,743	2,804	1,941	2,314	4,256	753	3,612	4,365
	(同率)	(△1.22%)	(2.62%)	(0.89%)	(△5.69%)	(△2.30%)	(△3.74%)	(0.23%)	(5.42%)	(3.64%)	(4.32%)	(3.74%)	(3.99%)	(1.74%)	(6.05%)	(4.23%)
8. 親会社株主に帰属する当期純利益	Profit attributable to owners of parent	1,687	5,561	7,248	2,443	5,473	7,917	6,626	8,975	15,602	5,673	5,353	11,026	7,469	8,125	15,594
	(同率)	(1.83%)	(4.76%)	(3.46%)	(2.85%)	(4.24%)	(3.69%)	(5.08%)	(5.50%)	(5.31%)	(4.95%)	(3.31%)	(3.99%)	(5.73%)	(5.22%)	(5.45%)